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MASTERCLASS

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# FINANCIAL MODELING IN EXCEL

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USA – SUMMER 2013 Sessions

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Strengthen your Decision  
Making and Business  
Modeling skills and become  
the best Financial Modeler  
in town.

**Chicago**  
30, 31 May

**New York**  
6,7 June

**Washington DC**  
13,14 June

**San Francisco**  
18,19 June

**Atlanta**  
18,19 June

**Seattle**  
18,19 June

Conducted by Chandoo.org & EduPristine



**Chandoo.org**  
BECOME AWESOME IN EXCEL



# In this Masterclass...,

## **Learn how to build stunning Financial Models and assess viability of projects/firms**

The Financial Modeling course teaches you the art of constructing an integrated financial model – from scratch. You will soon be building models that are robust and provide you with flexible projections that can be used to thoroughly analyze a company from multiple standpoints: Planning, Investment, Financing and Valuation.

### **Benefits of attending:**

1. Design & Structure various financial problems and translate them to Excel
2. Ability to create models quickly
3. Implement Sensitivity & Charting techniques
4. Understanding techniques to quickly audit robust models

## **Who should attend?**

- Financial Research Analysts
- Project Finance Analysts
- Corporate Finance Managers
- Business planning & strategy
- Investment Banking Associates and Analysts
- Credit Analysts
- Entrepreneurs

*If you use Excel for more than 6 hours a week, you will benefit from this Masterclass*

## **Register now**

Book Online

**Join now ►**

Email

pawan@edupristine.com

hello@chandoo.org

Phone

+1 347 647 9001

# Masterclass Agenda

8:45	Registration
9:00	Excel as a Tool for Financial Modeling
9:30	Referencing & Excel Shortcuts for Financial Modeling
10:30	Morning break
10:45	Building Layout for Scalable Financial Model
11:15	Building Growth Drivers for Revenue
12:30	Lunch
1.30	Building Growth Drivers for Cost
3:00	Afternoon break
3:30	Building Asset and Debt Schedule
4:00	Projecting P&L and Balance Sheet
5.00	End of Day One

DAY ONE

9:00	Day 1 Re-cap
9:15	Projecting Cash Flow Statement
9:45	Circular References in Cash and Interest
10:30	Morning break
10:45	Analyzing Financial Statements with Ratios
11.30	Corporate Finance Concepts for Financial Modeling
12:30	Lunch
1:30	Key Valuation Concepts
3:00	Afternoon break
3:30	Valuation Using DCF and Comps
4.30	Scenario Analysis and Building Dashboards
5:00	End of day two

DAY TWO

# Pawan

## Your Masterclass Leader

### What our past students say...,

- *I am very pleased to have found Financial Modeling course offered by a recognized, reputable training firm "EduPristine" at a great value! Thank you.*
- *I find the approach and the models very practical to my everyday work. I enjoy the fact that I can work at my own pace. Cheers to EduPristine for making me a great Financial Modeler.*
- *Love building the integrated model from scratch. It is helpful to see and hear another person's perspective on the approach to an integrated model. It is also very helpful to reach out to the faculty at any time. EduPristine helped me coming a long way ahead.*



Pawan has worked in senior management positions in investment banking and risk-management in companies like Standard Chartered Securities and Crisil – A Standard & Poor's Company.

He has conducted finance trainings for corporate and colleges like Bank of America, EnY, J. P. Morgan and has conducted trainings for corporates in Singapore and Mauritius.

Trusted by Fortune 500 Companies and 10,000 Students from 40+ countries across the globe, EduPristine is one of the leading Training provider for Finance Certifications like CFA, PRM, FRM, Financial Modeling etc.

# What do you get?

**By attending our Financial Modeling Masterclass 2013 you get,**

- Exposure to best-in-class modeling techniques, design ideas & practical tips
- Tips & ideas on using Excel better for Financial Modeling
- USB stick with Example workbooks, PDF guides & videos
- Access to selected videos & material on financial modeling
- Networking opportunities with fellow professionals
- Email support for your Financial Modeling questions for 3 months by edupristine.

**Got several participants?**

Run this course in your company.

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## What should you have?

### Suggested Skill Level

- To benefit the most from this workshop, you need to have basic level working knowledge of MS Excel.
- Basic idea of terms like income statement, balance sheet and cash flow

### Software

This Masterclass is run in a specialist training venue with workstations provided. The course is demonstrated using Microsoft Excel 2010 & 2013, but students can use older versions if they prefer. Delegates may also bring their own laptops.

# How much does it cost?

## Course fee of only **\$1,200** includes:

- Two full days of tuition by Financial Modeling expert, Pawan
- Use of workstations, lunch and refreshments
- USB stick with Example workbooks, PDF guides & videos
- Access to selected videos & material on Chandoo.org
- Email support for Financial Modeling questions for 3 months following the course by Chandoo.org

## 2013 Course Dates & Venues:

### Financial Modeling in Excel

**Chicago** 30,31 May

**New York** 6,7 June

**Washington DC** 13,14 June

**San Francisco** 18,19 June

**Atlanta** 20,21 June

**Seattle** 18,19 June

Book & pay by **May 8<sup>th</sup>, 2013** to receive early bird special price of **\$1,000**

Payments can be made by:

- Visa, MasterCard, Amex or Discover
- Check
- Bank transfer

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